DIGITALX BITCOIN ETF
FUND FACTSHEET - AUGUST 2026
ARSN : 650 945 216

Investment Objective

The Fund aims to deliver a return that tracks the performance of the price of Bitcoin (before fees and expenses). The return of the Fund will be calculated by reference to the CME CF Bitcoin Reference Rate (BRR).

Highlights

- ASX-listed and regulated
- A substantial majority of Bitcoin are maintained in segregated cold storage
- Institutional-grade custodian

AUM: $40,722,184
Cumulative Since Inception Return: 25.96%
Annualised Since Inception Return: 11.24%

Key Fund Information

ASX Code	BTXX
Responsible Entity	K2 Asset Management Ltd
ISIN	AU0000340655
Base Currency	Australian dollars
NAV per Unit ($)	NAV $23.68 (as at 31 Aug 2026)
Inception	12 July 2024
Management Fee	0.49% p.a. (inclusive of GST and RITC)
Liquidity	Daily
Benchmark	CME CF Bitcoin Reference Rate (BRR)
Auditor	KPMG

About the Manager

DigitalX Asset Management Pty Ltd was established in 2018 and is a wholly owned subsidiary of DigitalX Limited (ASX: DCC), a leading ASX-listed digital asset investment management company focused on growing the blockchain economy through its digital asset funds management business, digital fintech and regtech products, and blockchain ventures.

Investment Strategy

To hold substantially all of its assets in long-term holdings of Bitcoin to achieve the investment objective. The Fund is intended to be a passive holder of Bitcoin and will not buy and sell Bitcoin other than to facilitate redemptions and creations of Bitcoin Interests. For more information, please read the Product Disclosure Statement via the link here.

Custody & Storage

The Fund uses Coinbase Custody Trust Company LLC, a licensed, institutional-grade custodian regulated in the U.S.

- Cold Storage: Bitcoin is in geographically distributed vaults using institutional-grade custody solutions.
- Certified Security: SOC 1 & SOC 2 Type II certified with comprehensive insurance coverage, subject to policy terms, limits and exclusions.
- Segregated Assets: All holdings are held in trust and maintained in segregated accounts.

Benchmark

The CME CF Bitcoin Reference Rate (BRR) is a once a day benchmark index price for Bitcoin that aggregates trade data from multiple Bitcoin-USD markets operated by major cryptocurrency exchanges that conform to the CME CF Constituent Exchange Criteria. Calculated daily since launch, it is a widely used reference rate for Bitcoin pricing.

Performance	1 month	3 month	6 month	1 year	3 year	5 year	Since Inception (Annualised)
BTXX	22.19%	7.59%	17.22%	-34.84%	-	-	11.24%
CME CF BRR (AUD)	22.24%	7.78%	17.57%	-34.34%	-	-	11.84%

Source: Return data as at 31 August 2026 calculated by DigitalX based on NAVs provided by the fund administrator. Return data is calculated net of fees. CME CF BRR is provided by CME Group and the fund administrator. Past performance is not indicative of future performance. Specific risks may impact on the possibility of such a return in future.

This is a high-risk investment. Returns are primarily driven by Bitcoin price movements and may also be impacted by AUD/USD exchange rate movements. Investors should refer to the Product Disclosure Statement (PDS) and Target Market Determination (TMD) for a description of key risks and the minimum investment timeframe.

DigitalX Asset Management Team

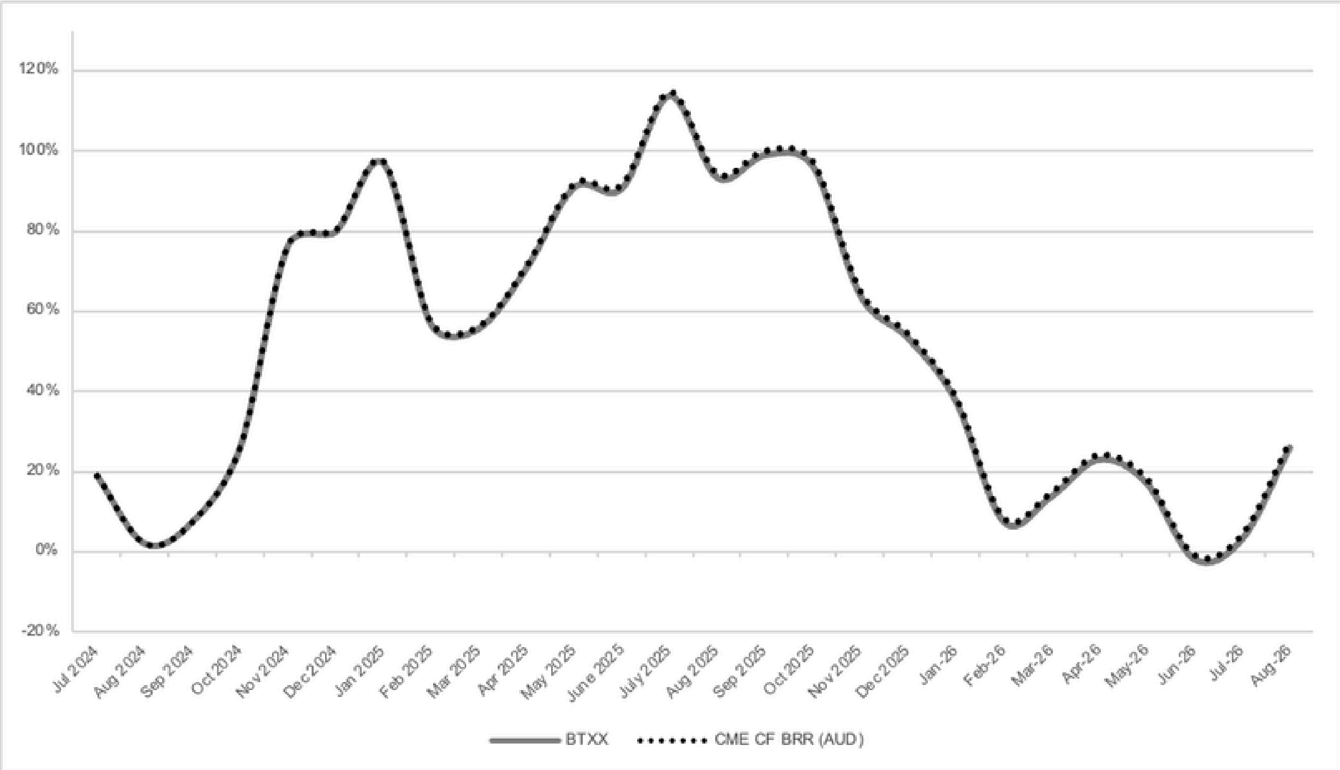
Will Hamilton
General Manager
will@digitalx.com

Hannah Pham
Portfolio Manager
hannah@digitalx.com

Katrina Griffiths
Head of Sales
katrina@digitalx.com

Andre Delic
Operations & Marketing Manager
andre@digitalx.com

DigitalX Bitcoin ETF Cumulative Total Return Since Inception To 31 August 2026



Source: BTXX returns are calculated by DigitalX based on NAVs provided by the fund administrator.
CME CF BRR is provided by CME Group and the fund administrator.
Past performance is not indicative of future performance. Specific risks may impact on the possibility of such a return in future.

Important Disclaimer And Disclosure

The information in this document is prepared by DigitalX Asset Management Pty Ltd (ACN 629 653 121 CAR 001270748), who is an authorised representative of K2 Asset Management Ltd (ABN 95 085 445 094 AFSL 244 393) (K2), a wholly owned subsidiary of K2 Asset Management Holdings Ltd (ABN 59 124 636 782). The DigitalX Bitcoin ETF (Fund) (ASX: BTXX) (ARSN 650 945 216) is issued by K2.

The information contained in this document is produced in good faith and it is for information purposes only. It is subject to change without notice and is intended as general information only and is not complete or definitive. The information provided in this document is current at the time of the preparation and DigitalX Asset Management Pty Ltd is not obliged to update the information. DigitalX Asset Management Pty Ltd does not accept any responsibility and disclaims any liability whatsoever for loss caused to any party by reliance on the information in this document. Please note that past performance is not a reliable indicator of future performance. Any advice and information contained in this document is general only and has been prepared without taking into account any particular circumstances and needs of any party. Before acting on any advice or information in this document you should assess and seek advice on whether it is appropriate for your needs, financial situation, and investment objectives.

Offers to invest will only be made in the product disclosure statement (PDS) and this material is not intended to substitute the PDS which outlines the risks involved and other relevant information. You should also consider the Target Market Determination (TMD) issued when ascertaining if the product is appropriate for your needs. A PDS & TMD for the funds referred to in this document can be obtained at www.k2am.com.au or by contacting K2. You should consider the PDS &TMD before making a decision to acquire an interest in the fund.

CME Benchmark Information

CF Benchmarks Ltd index data is used under license as a source of information for certain DigitalX products. CF Benchmarks Ltd, its licensors and agents have no other connection to DigitalX products and services and do not sponsor, endorse, recommend or promote any DigitalX products or services. CF benchmarks its licensors and agents have no obligation or liability in connection with the Digitalx products and services. CF Benchmarks its licensors and agents do not guarantee the accuracy and/or the completeness of any index licensed to DigitalX and shall not have any liability for any errors, omissions, or interruptions therein.